

Investing in Afghanistan...the Heart of Asia

October 7, 2005 from 8:30 am – 5:00 pm Conference Room 37 A&B, Offices of Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates at Four Times Square, New York, NY 10036

Agenda

| 8:30-9:00 | Registration |
|-------------|--|
| 9:00-9:30 | Continental Breakfast/Networking |
| 9:30-9:40 | Opening Remarks and Overview of Doing Business in Afghanistan for U.S. Companies by Embassy of Afghanistan in Washington, DC |
| 9:40-9:50 | Welcome by H.E. Hedayat Amin Arsala, Minister of Commerce and Senior Economic Adviser to the President |
| 9:50-10:00 | Overview of the Afghan Investment Service Agency (AISA) by Dr. Omar Zakhilwal, President & CEO |
| 10:00-10:30 | Investing in Afghanistan by Suleman Fatimie, Vice President, AISA |
| 10:30-10:45 | Q&A regarding Investing in Afghanistan with Afghan Government Officials, Embassy Staff and AISA Officials |
| 10:45-11:00 | Coffee Break/Networking |
| 11:00-11:10 | Department of Commerce Afghanistan Reconstruction & Investment Task Force by Adina Adler, International Trade Specialist |
| 11:10-11:25 | Multilateral Investment Guarantee Agency (MIGA), World Bank Group, Presentation with Q&A |
| 11:25-11:40 | Development Alternatives, Inc. (DAI), Presentation with Q&A |
| 11:40-11:55 | On the Frontier (OTF), Presentation with Q&A |

| 11:55-12:10 | Afghan American Chamber of Commerce (AACC)/ Afghan International Chamber of Commerce (AICC) by Atiq Panjshiri, AACC President and Hamidullah Farooqi, AICC President |
|-------------|--|
| 12:10-12:20 | Industrial Parks |
| 12:20-12:35 | "Afghanistan Business Success Stories" |
| 12:35- 1:55 | Lunch Break/Networking |
| 2:00-5:00 | One-on-One Meetings with Investors |